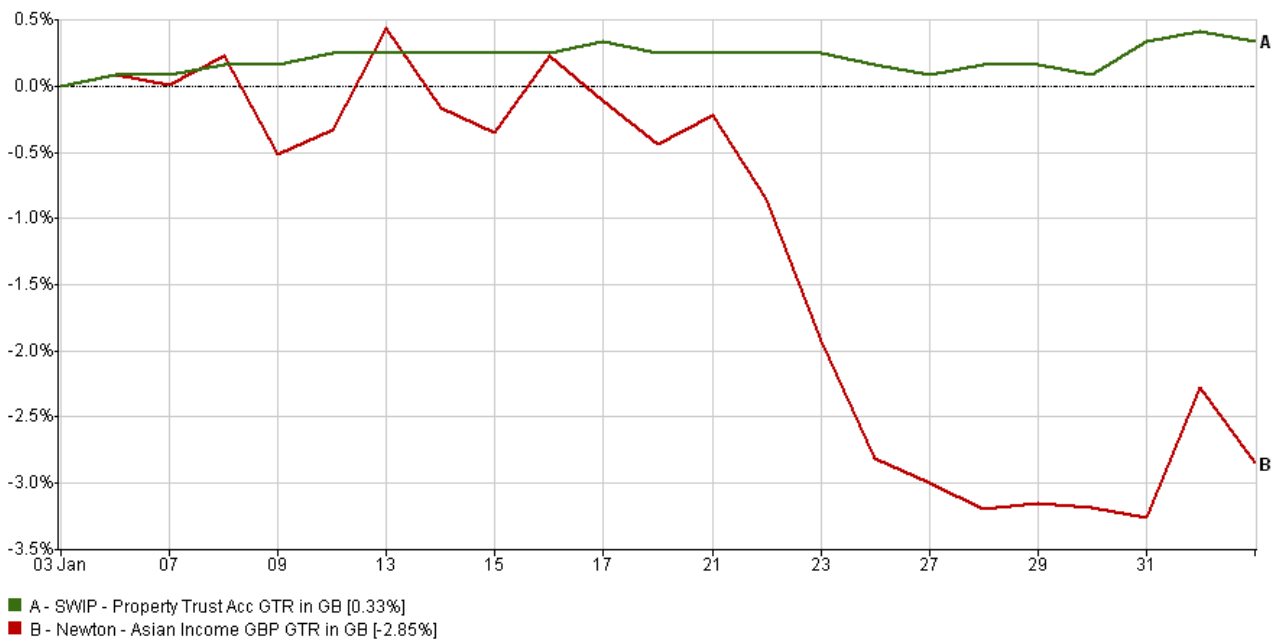




THE Adviser

Best & Worst



03/01/2014 - 04/02/2014 Data from FE 2014

SWIP Property Trust Acc - What a wonderful Christmas present from Gerry (fund manager) at SWIP. The fund switched to a bid basis almost 2 years ago and last month switched back. Anyone who continued to hold the fund over this time period didn't lose. Whilst those that invested new money within the time period saw a nice gain.

Newton Asian Income GBP - The talk of taper has been very off putting for emerging markets in general. We continue to hold the fund for diversification reasons and we know sentiment will return to the sector. Luckily our individual holding in this is much smaller than our individual holdings in the SWIP property fund. This is the benefit of an asset allocation led model such as ours.

This Publication is not intended to be an offer to buy or sell, or a solicitation of an offer to buy or sell, any products. The information contained herein, including any expression of opinion, has been obtained from or is based upon sources believed to be reliable but is not guaranteed as to accuracy or completeness although Bury Financial Advisers Limited believe it to be fair and not misleading. Recipients of this document should not rely on this document in making any financial decision and should seek their own independent financial, accounting, legal and tax advice.

Bury Financial Advisers Limited is a appointed representative of pi financial ltd, which is authorised and regulated by the Financial Conduct Authority. Any views or opinions expressed are solely those of the author and do not necessarily represent those of pi financial ltd unless specifically stated. Bury Financial Advisers Limited is registered in England. Registered address 18 Bolton Street, Bury, Lancashire, BL9 0LQ - Registration number 06777832

